HG TECHNOLOGY
salix

1. The Challenge

Salix Finance, which provides government funding for energy-efficient technologies, was storing documents on a physical server in their central London office. The onset of the pandemic led to a shift towards remote work, prompting the need for a more flexible, cloud-based document management system.

2. The Approach

HG Technology took time to understand Salix's processes and requirements. After careful assessment, it was decided that SharePoint would be the ideal platform for Salix's needs. The team focused on designing a user-friendly, efficient structure that would accommodate the large volume of documents, while enhancing collaborative work through tailored features like data lists, quick links, and metadata.

4. The Feedback

Abdul Kamil, Senior Business Analyst at Salix Finance, praised HG Technology's approach: "HG Technology took the time to understand our processes and requirements, showing their expertise by offering beneficial suggestions. They delivered a highly effective cloud-based document management system for Salix Finance."

3. The Outcome

The migration to SharePoint allowed Salix's documents to be easily accessed from any location, streamlining remote work. The new system provided better organisation, quick navigation, and reliable document storage, improving efficiency and workflow.

Click here to chat with us